

Energy Highway Initiative

July 9, 2012

Jill C. Anderson

Director of Energy Policy & Chief of Staff New York Power Authority



Presentation Outline

- Energy Highway Task Force
- Need for the Energy Highway
- Task Force Objectives
- Timeline
- Response Received
- Next Steps

The Time for Powerful Ideas

Governor Andrew M. Cuomo, in his 2012 State of the State address, put forward a sweeping public-private initiative to upgrade and modernize New York State's electric power system.



Task Force



Gil C. Quiniones (*Co-Chair***)** President & Chief Executive Officer New York Power Authority



Joseph Martens (*Co-Chair***)** Commissioner New York State Department of Environmental Conservation



Kenneth Adams President, Chief Executive Officer & Commissioner Empire State Development



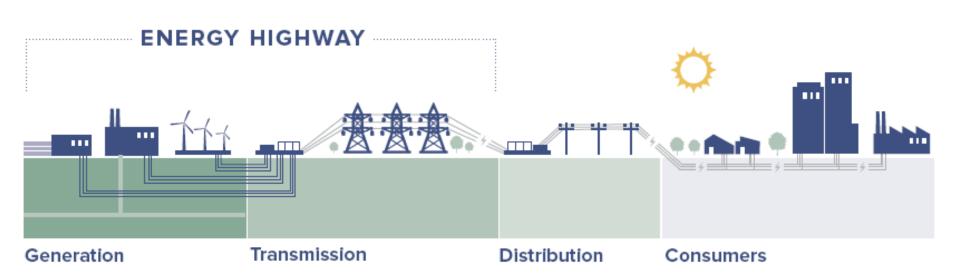
Garry A. Brown Chairman New York State Public Service Commission



Francis J. Murray, Jr. President & Chief Executive Officer New York State Energy Research and Development Authority



Energy Highway Overview



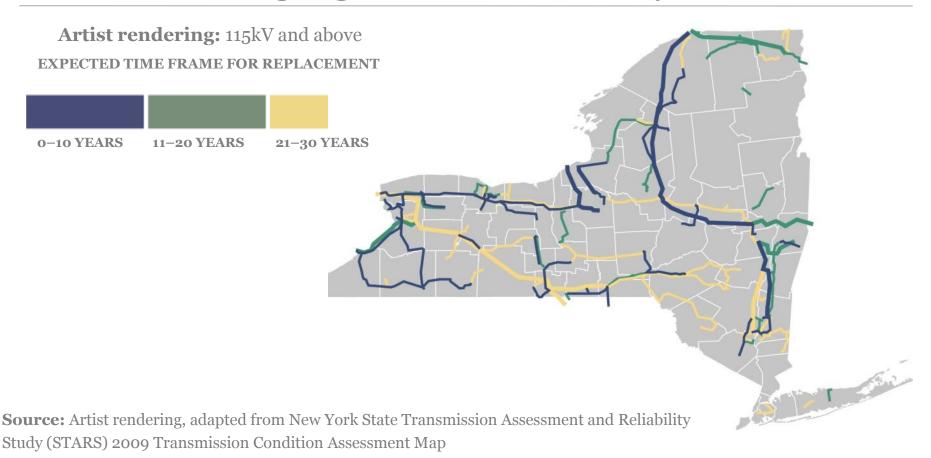


The Energy Highway addresses these realities:

- Aging generation and transmission infrastructure
- Opportunity for economic development and job creation
- Congestion on the transmission system
- Preparing for upcoming environmental regulations
- Evolving the next generation of the grid

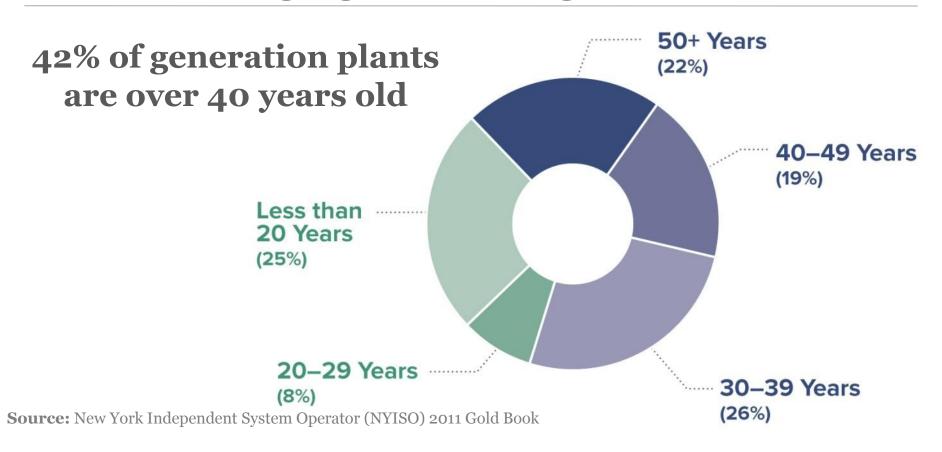


New York's Aging Transmission System





New York's Aging Generating Facilities





Task Force Objectives

- **Reduce constraints** on the flow of electricity within New York State
- Promote economic development, job creation and investment in New York State
- Expand diversity of downstate power generation
- Enhance reliability of the electric system
- Encourage development of renewable generation
- Increase efficiency of power generation



Timeline

April 4, 2012

Summit held at

Columbia University

over 400 people attended

April 11, 2012

Request for Information

(RFI) issued

April 19, 2012

Conference of Interested

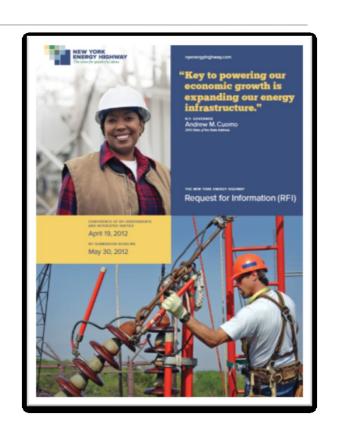
Parties in Tarrytown

over 250 people attended

May 30, 2012

Responses to the RFI due

85 individual responses, over 130 ideas

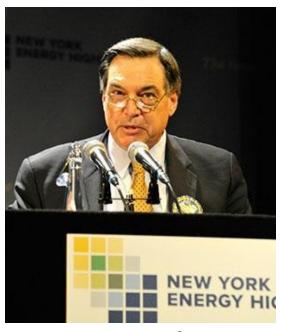




Energy Highway Summit



Over 400 Summit attendees at Columbia University on April 4, 2012



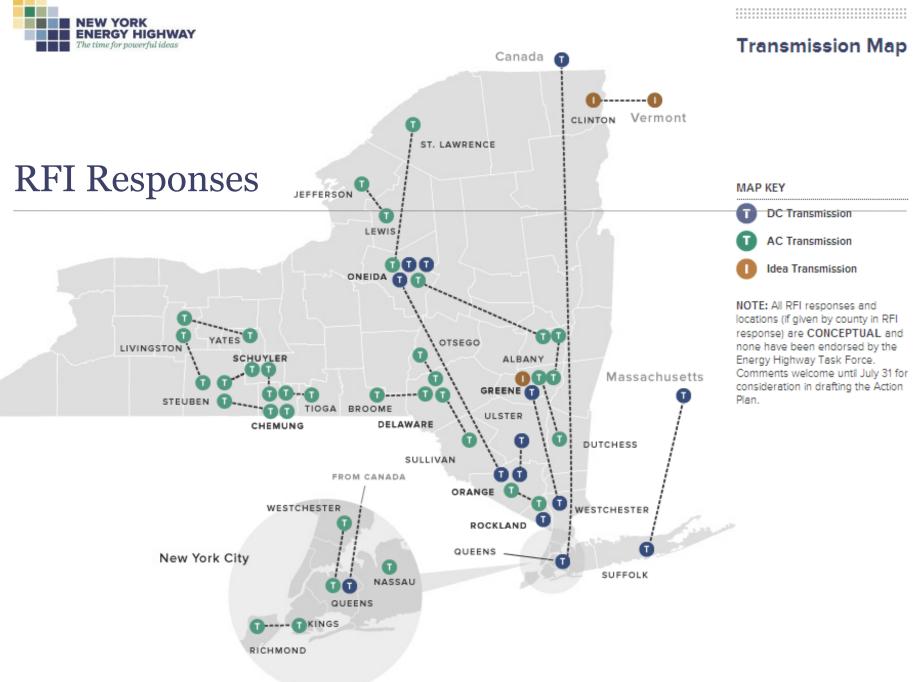
Keynote speaker:
Federal Energy Regulatory
Commission (FERC)
Chairman,
Jon Wellinghoff



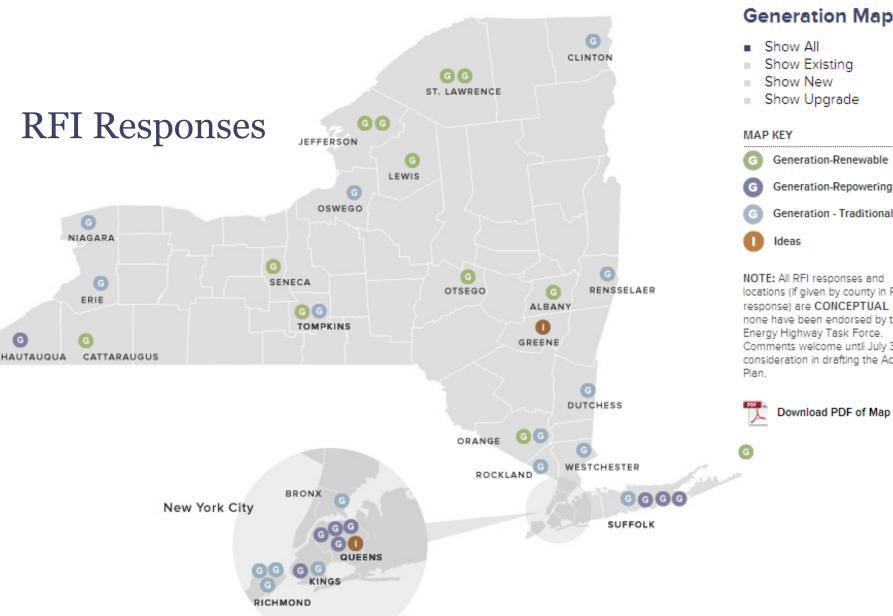
Summary of RFI Responses

85 Respondents identifying over 130 proposals
Over 25,000 megawatts (MW) of new and existing capacity

- **Generation:** existing, repowering existing upstate and downstate, renewables upstate and offshore
- Transmission: upgrade existing AC, build new DC
- Other ideas: fuel cells, gas pipelines, energy storage







Transmission Map

Generation Map

- Generation-Renewable
- Generation-Repowering
- Generation Traditional

locations (if given by county in RFI response) are CONCEPTUAL and none have been endorsed by the Energy Highway Task Force. Comments welcome until July 31 for consideration in drafting the Action



Timeline (continued)

June 29, 2012 Summary of responses

posted to website

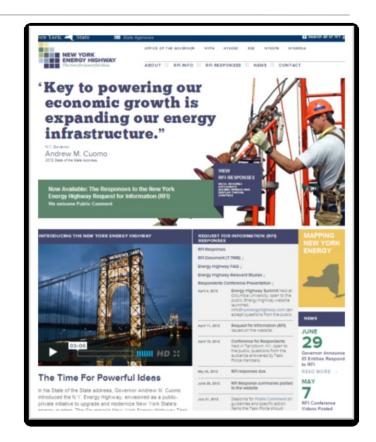
July 31, 2012 Public comment

period closes

Now through Fall Detailed review of

responses continues

Fall 2012 Action Plan issued





Energy Highway Action Plan

- Action Plan will be issued by the Task Force in Fall
 2012
- Will be **informed by the responses to the RFI** and comments received from the **public and stakeholders**
- It is envisioned that the Plan will help create the environment that would be needed to spur privatesector actions



"Key to powering our economic growth is expanding our energy infrastructure."

N.Y. GOVERNOR

Andrew M. Cuomo

2012 State of the State Address